

Investment Process

Step 1

- Use historical charts and graphs to determine where we are in the market cycle

Step 2

- Evaluate current business and economic environment using 25 economic indicators.

Step 3

- Determine length of time we will remain in the current market environment.

Step 4

- Using the 25 economic indicators, we determine the strongest sectors, countries, industries, commodities and currencies to utilize advantageously during the current market environment.

Step 5

- Perform top-down technical analysis using 6 technical indicators.

Step 6

- Perform bottom-up fundamental analysis using 26 indicators for the companies that make up the ETF's in the sectors.

Step 7

- Once the strongest ETF's are determined, we utilize proprietary algorithms based on weightings to purchase and sell the ETF's.

